### MINUTES RECEIVED CHIEF CLERK'S OFFICE

### ARIZONA HOUSE OF REPRESENTATIVES Fifty-second Legislature – Second Regular Session

2.4.16

### COMMITTEE ON RURAL AND ECONOMIC DEVELOPMENT

Report of Regular Meeting Tuesday, February 2, 2016 House Hearing Room 5 -- 2:00 p.m.

Convened 2:00 p.m.

Recessed

Reconvened

Adjourned 4:00 p.m.

**Members Present** 

**Members Absent** 

Mrs. Barton

Mrs. Benally

Mrs. Gonzales

Mr. Leach

Mr. Mendez

Mr. Pratt

Mr. Bowers, Vice-Chairman

Mr. Shope, Chairman

Agenda

Original Agenda – Attachment 1

Request to Speak

Report – Attachment 2

**Presentations** 

Name **Organization Attachments** (Handouts) None

Committee Action

Bill Action  HB2182 DP				
<u>Bill</u>	Action		<u>Vote</u>	Attachments (Summaries,
				Amendments, Attendance)
HB2182	DP		5-3-0-0	3, 4, 5
HB2372	DP		5-3-0-0	6, 7
HB2533	DP		6-2-0-0	8, 9, 10
HB2373	DPA		8-0-0-0	11, 12, 13
	Committee Attendance	_		14

Patty Wisner, Chairman Assistant

February 3, 2016

(Original attachments on file in the Office of the Chief Clerk; video archives available at <a href="http://www.azleg.gov">http://www.azleg.gov</a>)

Convenced: 2:00 pm adjourned: 4:00 pm

### ARIZONA HOUSE OF REPRESENTATIVES

Fifty-second Legislature - Second Regular Session

### REGULAR MEETING AGENDA

### COMMITTEE ON RURAL AND ECONOMIC DEVELOPMENT

DATE Tuesday, February 2, 2016

ROOM HHR 5

TIME 2:00 P.M.

Members:

Mrs. Barton

Mr. Leach Mr. Mendez Mr. Bowers, Vice-Chairman

Mrs. Benally Mrs. Gonzales

Mr. Pratt

Mr. Shope, Chairman

Bills

**Short Title** 

Strike Everything Title

HB2182

liquor; sampling; eligibility; square footage

(Shope)

5-3-0-0<sub>RED, RULES</sub>

HB2372

/ liquor licenses; stores; proximity; exception

(Shope, Cardenas, Coleman, et al)

53-0 – Ored, rules

HB2373

paregional transportation authority; membership; election

810-00

Shope: Finchem, Smith)

RED, RULES

HB2533

charter aircraft; tax exemption

(Shope)

9-2-0-0 RED, RULES

### ORDER OF BILLS TO BE SET BY THE CHAIRMAN

pw 1/28/16

People with disabilities may request reasonable accommodations such as interpreters, alternative formats, or assistance with physical accessibility. If you require accommodations, please contact the Chief Clerk's Office at (602) 926-3032, TDD (602) 926-3241.

### Information Registered on the Request to Speak System

### House Rural and Economic Development (2/2/2016)

### HB2182, liquor; sampling; eligibility; square footage

### **Testified in support:**

John Mangum, Arizona Food Marketing Alliance; Danielle Middlebrook, representing self

### Testified as neutral:

Lee Hill, representing self

### Testified as opposed:

L. Fitzhugh, representing self; Jeff Spellman, representing self

### All Comments:

Danielle Middlebrook, Self: Co-owner of Hidden Track Bottle Shop

### HB2372, liquor licenses; stores; proximity; exception

### Testified in support:

Mike Williams, CIRCLE K; Mike Williams, AZ PETROLEUM MARKETERS ASSN

### Testified as opposed:

Jeff Spellman, representing self; L. Fitzhugh, representing self; Walt Gray, representing self; John Wayne Gonzales, Legislative Liaison, City Of Phoenix

### Support:

John Mangum, Arizona Food Marketing Alliance; Michelle Ahlmer, AZ RETAILERS ASSN

### Neutral:

Lee HIII, representing self

### Oppose:

Margot Leal, City Of Phoenix

### All Comments:

Jeff Spellman, Self: The Impact of this bill dilutes the democratic process, makes it easier for organized crime to obtain a liquor license and allows for a school to be impacted by a liquor store.; Walt Gray, Self: We need distance between liquor establishments and schools, etc. because of the influence of advertising and the lure of alcohol. The liquor industry has been encroaching on neighborhoods for more than 10 years, and this trend needs to be reversed.

### HB2373, regional transportation authority; membership; election

### Testified in support:

Mark Barnes, PINAL COUNTY; Paul Jepson, City Of Maricopa; Michael Racy, Lobbyist, PIMA ASSOCIATION OF GOVERNMENTS; Greg Stanley, representing self; andy smith, representing self

### Testified as neutral:

Sean Laux, AZ DEPT OF REVENUE

### Support:

Robert Medler, TUCSON METROPOLITAN CHAMBER OF COMMERCE; Sara Sparman, Town Of Queen Creek; Steven Eddy, TUCSON ELECTRIC POWER COMPANY; Ron Shoopman, President SALC, representing self; Trey Williams, AZ ASSOCIATION OF COUNTIES; Kristin Cipolla, Leg. Liaison, County Supervisors Association Of Arizona

### All Comments:

Kristin Cipolla, County Supervisors Association Of Arizona: .

### HB2533, charter aircraft; tax exemption

### Testified in support:

Eric Emmert, Aviation Coalition Of Arizona; Otto Shill, representing self

### Testified as neutral:

Sean Laux, AZ DEPT OF REVENUE

### Support:

Tom Dorn, Aviation Coalition Of Arizona, East Valley Chambers Of Commerce Alliance

### Oppose:

Joshua Huggins, representing self; Paige Wambold, representing self; Sam Richard, PROTECTING ARIZONA'S FAMILY COALITION; Erica Sussman, representing self; Zaida Dedolph, representing self; Kirin Goff, representing self

### All Comments:

Joshua Huggins, Self: This bill has the potential to reduce general fund revenues. At a time when our economy is still in recovery, any measure that would reduce state revenues is premature.; Sam Richard, PROTECTING ARIZONA'S FAMILY COALITION: This bill would reduce general fund revenue. At a time when our economy is still in recovery, any measure that would take state revenues away from essential programs and services is premature.; Zaida Dedolph, Self: This bill has the potential to reduce general fund revenues. At a time when our economy is still in recovery, any measure that would reduce state revenues is premature.; Kirin Goff, Self: This bill has the potential to reduce general fund revenues. At a time when our economy is still in recovery, any measure that would reduce state revenues is premature.; Otto Shill, Self: Representing the Aviation Coalition of Arizona



### HOUSE OF REPRESENTATIVES

### HB 2182

liquor; sampling; eligibility; square footage Prime Sponsor: Representative Shope, LD 8

X Committee on Rural and Economic Development

Caucus and COW

House Engrossed

### **OVERVIEW**

HB 2182 strikes the requirement that a beer and wine store be 5,000 square feet in area in order to be eligible for sampling privileges.

### **PROVISIONS**

- 1. Removes the requirement that a beer and wine store be 5,000 square feet in area to be eligible for sampling privileges.
- 2. Makes a technical change.

### **CURRENT LAW**

A.R.S. § 4-206.01 allows a liquor license applicant or liquor licensee to apply for liquor sampling privileges. In order to be eligible for sampling privileges, the store must be at least 5,000 square feet in area.

Fifty-second Legislature Second Regular Session Rural and Economic Development

Attachment 3

# ARIZONA HOUSE OF REPRESENTATIVES Fifty-second Legislature - Second Regular Session

### **ROLL CALL VOTE**

COMMITTEE ON	RURAL AND ECONOMIC DEVELOPMENT				BILL NO.	2182
DATE Deb	2,	20	16		MOTION: _	dp
		PASS	AYE	NAY	PRESENT	ABSENT
Mrs. Barton			1			
Mrs. Benally			·/			
Mrs. Gonzales						
Mr. Leach			$\checkmark$			
Mr. Mendez				1		
Mr. Pratt						
Mr. Bowers, Vice-Chairman	า	•				
Mr. Shope, Chairman			/			
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APPROVED: THOMAS R. SHOPE, JR., RUSSELL BOWERS, Vice				Palte	Z Wi	sner) ARY
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### Phoenix entertainment district will allow alcohol sales near churches

Brenna Goth, The Republic | azcentral.com 9:52 a.m. MST June 24, 2015



(Photo: Isaac Hale/The Republic)

Converting historic buildings into microbreweries or vacant churches into pubs are a few of the options Phoenix leaders hope to give downtown businesses through a newly approved entertainment district.

The district, approved unanimously last week by the City Council, will allow businesses within a certain area to sell alcohol even if they are within 300 feet of a school or church. That state law is usually non-negotiable, though there are exceptions for uses including restaurants and hotels.

RELATED: See the boundaries of the entertainment district (http://archive.azcentral.com/persistent/icimages/news/entertainment%20district.pdf)

MORE: Roosevelt Row highlights downtown Phoenix's growing pains (/story/news/local/phoenix/2015/04/17/downtown-phoenix-roosevelt-row-artsdistrict/25886609/)

The city is using a mechanism approved by the State Legislature to avoid development conflicts in dense, multi-use areas, like downtown Phoenix. Other Arizona cities including Gilbert, Chandler and Tucson also have entertainment districts.

Growing interest in downtown as well as clashes between businesses and liquor laws led the city to consider the district this year, said Christine Mackay, community and economic development director.

### Scenes from Roosevelt Row in downtown Phoenix

Three microbreweries have shown interest in moving downtown since late 2014, Mackay said, but all of the sites they were interested in were within 300 feet of a church.

The liquor law can hinder the rehabilitation of old and historic buildings, Mackay said.

"There are some very unique, beautiful buildings that have not become anything else," she said.

The downtown entertainment district includes parts of Seventh Street to Seventh Avenue between Interstate 10 and several blocks south of Lincoln Street. Nine churches fall within the district, which will not have signage.

The Nash, a Roosevelt Row jazz club, is eager to take advantage of the new district. Its building is about 150 feet from Roosevelt Community Church, Executive Director Joel Goldenthal said.



Andrew Magitz awaits the superstition lazz orchestra to play at The Nash jazz club. The club features a BYOB drinking policy and sits across the street from Roosevelt Community Church, (Photo: Isaac Hale/The Republic)

The business approached the city about creating an entertainment district after learning that it could not renew a state exemption allowing people to bring their own wine and beer. The Nash chose its location several years ago to be convenient for students and in the heart of a cultural district but was "in and open" before realizing the liquor-license conflict, Goldenthal said.

He plans to apply for a license to serve wine and beer. Serving alcohol is an amenity that will help The Nash attract a wider audience, he said.

"There is an expectation among a certain number of people attending a jazz club that there will be alcohol," said Goldenthal, adding, "There's no question that it's important to the success of our business."

Downtown leaders foresee future challenges without the exemptions provided by the district, Mackay said. Buildings in the warehouse district, for instance, share walls with churches. In some cases, churches are moving into downtown buildings.

The city will consider licenses on a case-by-case basis through the standard process, Mackay said. Liquor store licenses will remain restricted near the churches.

Businesses will also need a city exemption in addition to the state license, she said. Businesses will be able to apply for the exemptions as soon as mid-July, depending on the results of a 30-day objection period.



Greg Bertram, left, and Jessica Foth walk with a bottle of wine Into The Nash Jazz club. (Photo: Isaac Hale/The Republic)

Some churches in the area said they will benefit from more business downtown. City of Grace near Fourth Avenue and Monroe Street is open to establishments serving alcohol nearby, though would oppose liquor stores or adult entertainment, said Jason Lliteras, executive pastor of business. Those uses aren't included in the new district.

"We're very excited about the growth going on downtown," Lliteras said.

Downtown could be the first of three entertainment districts permitted in Phoenix under state law, each up to one square mile.

The city will likely use downtown as a test case before deciding where else entertainment districts could make sense, Mackay said. Midtown and Grand Avenue are two potential corridors based on the mixed use and density of buildings in the area.

Read or Share this story: http://azc.cc/1Lt1NXx

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### HOUSE OF REPRESENTATIVES

### HB 2372

liquor licenses; stores; proximity; exception Prime Sponsor: Representative Shope, LD 8

X Committee on Rural and Economic Development

Caucus and COW

House Engrossed

### OVERVIEW

HB 2372 allows a grocery store within 300 feet of a church or a school to receive a liquor license, should they meet specified requirements.

### **PROVISIONS**

- 1. Permits a grocery store within 300 feet of a church, a school or any fenced recreational area adjacent to that school, to receive a liquor license if the store meets all of the following requirements:
  - a. Has at least 4,500 square feet of retail space.
  - b. Derives less than 50% of its gross revenue, excluding sale of gasoline and diesel fuel, from the sale of spirituous liquor.
  - c. Offers fresh produce for sale.
- 2. Makes technical changes.

### **CURRENT LAW**

A.R.S. § 4-207 prohibits a retail liquor license from being issued to a business located within 300 feet of a church, a school or any fenced recreational area adjacent to that school. Currently, the following businesses are specified exemptions: restaurant licenses; special event licenses; hotelmotel licenses; government licenses; the playing area of a golf course; and beer and wine licenses at a not-for-profit performing arts theatre with a permanent seating capacity of at least 250 persons.

Fifty-second Legislature Second Regular Session Rural and Economic Development

# ARIZONA HOUSE OF REPRESENTATIVES Fifty-second Legislature - Second Regular Session

### **ROLL CALL VOTE**

COMMITTEE ON	RURAL AND ECONOMIC DEVELOPMENT			BILL NO. <u>HB 23</u>	
DATE	February 2, 2016			MOTION: _	dp
	PASS	AYE	NAY	PRESENT	ABSENT
Mrs. Barton			/		
Mrs. Benally		Ave in the last of			
Mrs. Gonzales			$\checkmark$		
Mr. Leach					
Mr. Mendez			V		
Mr. Pratt					
Mr. Bowers, Vice-Chairn	nan	1/			
Mr. Shope, Chairman		<b>V</b>			
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APPROVED:	_		COMMIT	TEE SECRETA	ARY
THOMAS R. SHOPE, JI RUSSELL BOWERS, VI				·	
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### HOUSE OF REPRESENTATIVES

### HB 2533

charter aircraft; tax exemption Prime Sponsor: Representative Shope, LD 8

X Committee on Rural and Economic Development

Caucus and COW

House Engrossed

### **OVERVIEW**

HB 2533 exempts specified sales of aircraft and aircraft equipment from Transaction Privilege Tax (TPT) and use tax.

### **PROVISIONS**

- 1. Exempts aircrafts and aircraft equipment from TPT and use tax if sold, leased or transferred to a person:
  - a. exempted by federal law from obtaining a federal certificate of public convenience and necessity;
  - b. that is certificated or licensed to use the aircraft or equipment to transport persons or property in intrastate, interstate or foreign commerce;
  - c. operating an aircraft for compensation; or
  - d. acquiring an aircraft or equipment for the purpose of selling, leasing or transferring operational control to other persons described above.
- 2. Clarifies that corporations not incorporated in this state that will not use the property other than to relocate are eligible for the exemptions granted by this Act.
- 3. Requires all TPT and use tax refund claims to be filed with the Department of Revenue (DOR) by December 31, 2016.
- 4. Caps the aggregate amount of refunds that may be claimed at \$1,000.
  - a. Specifies that if that amount exceeds \$1,000, DOR is required to reduce each claim proportionately so that the total refund amount equals \$1,000.
- 5. Contains a legislative intent clause.
- 6. Contains a retroactive effective date of June 1, 1998.
- 7. Makes technical and conforming changes.

### **CURRENT LAW**

- A.R.S. §§ 42-5061 and 42-5159 establish TPT and use tax exemptions for aircraft, navigational and communication instruments when sold to:
  - a) a person holding a federal certificate of public convenience and necessity, a supplemental air carrier certificate or a foreign air certificate;
  - b) any foreign government; or
  - c) non-residents of this state that will not use the property in this state.

Rural and Economic Development

### HB 2533

### **ADDITIONAL INFORMATION**

TPT is imposed on a vendor for the privilege of conducting business in Arizona. Under this tax, the seller is responsible for remitting to the state the entire amount of tax due based on the gross proceeds or gross income of the business. While the tax is commonly passed on to the consumer at the point of sale, it is ultimately the seller's responsibility to remit the tax.

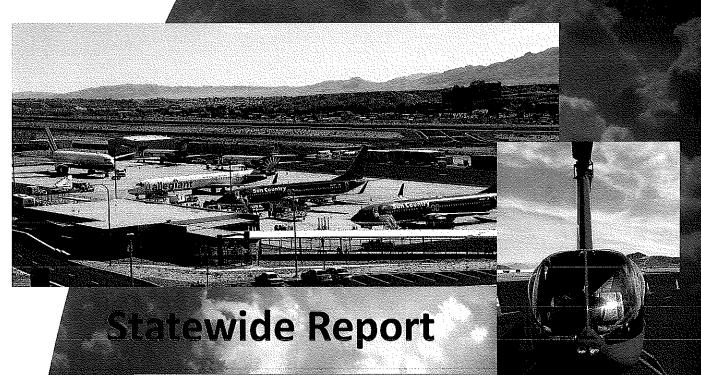
Use tax is assessed on items purchased in other states and brought into Arizona for storage, use or consumption and for which no tax or a tax at a lesser rate has been paid in another state. Use tax is imposed on all transactions in which TPT was not.

# ARIZONA HOUSE OF REPRESENTATIVES Fifty-second Legislature - Second Regular Session

### **ROLL CALL VOTE**

COMMITTEE ON	RURAL AND ECONOMIC DEVELOPMEN			B!LL NO.	HB 2533
DATEF	ebruary 2, 2016			MOTION: _	dp
	PASS	AYĘ	NAY	PRESENT	ABSENT
Mrs. Barton		<b>V</b>			
Mrs. Benally		$\checkmark$			
Mrs. Gonzales		/	$\overline{}$		
Mr. Leach		$\sqrt{}$			
Mr. Mendez		/	$\overline{}$		
Mr. Pratt		V/			
Mr. Bowers, Vice-Chairma	n	$\sqrt{}$			
Mr. Shope, Chairman		V			
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APPROVED:	7		соммит	EE SECRETA	ARY
THOMAS R. SHOPE, JR., RUSSELL BOWERS, Vice					
			АТ	TACHMENT_	

# Economic Impact of Aviation in Arizona

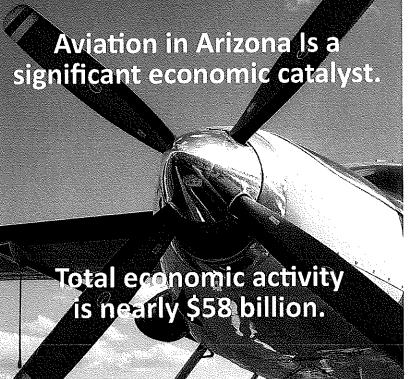


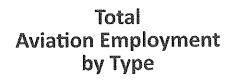


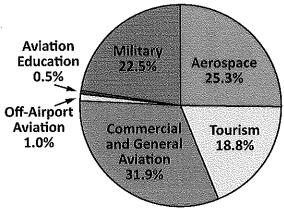
Arizona Department of Transportation

Multimodal Planning Division Aeronautics Group

# **Aviation Economic Impact**







The industry is composed of six primary sectors including commercial and general aviation, off-airport aviation, military aviation, aerospace manufacturing and tourism. While the impact of tourism is considered secondary to the primary components of the aviation industry, this study recognizes the importance of the spending of tourists who travel to Arizona by air.

More than 185,400 persons are directly employed in the aviation industry, generating nearly \$32 billion in economic activity throughout the state.

The spin-off or multiplier effects of this employment create another 223,200 jobs in the Arizona economy. In total, nearly 409,000 jobs are directly or indirectly related to the industry, generating over \$21.1 billion in wages. Total economic activity is estimated at nearly \$58 billion across Arizona.

The commercial and general aviation components of the industry account for the largest share of the employment impact, followed by aerospace. Military aviation and tourism are also significant contributors to employment in the industry.

### Total Economic Impacts of Aviation Industry by Type within the State of Arizona

	Commercial and General Aviation	Off Airport Aviation	Aviation Education	Military	Aerospace	Tourism	Total
Employment (or Jobs)	130,225	4,112	2,166	92,103	103,181	76,838	408,625
Payroll (Mil.)	\$7,155.3	\$384.9	\$84.1	\$3,778.0	\$7,072.0	\$2,684.6	\$21,158.8
Economic Activity (Mil.)	\$21,102.7	\$466.8	\$174.0	\$7,631.3	\$20,389.8	\$8,168.4	\$57,933.1

1/The total may not equal the sum of the impacts due to rounding. All dollar figures are in constant dollars. Inflation has not been included in these figures.

Source: Elliott D. Pollack & Company; IMPLAN



### General Aviation Produces Significant Economic Benefits

Arizona ranks fifth in the U.S. in the number of active general aviation aircraft and its general aviation airports are among the most active in the country. Arizona is a leader in flight training with the fourth highest number of flight instructors in the country and the second highest number of flight instructors per capita.

# Aerospace Manufacturing Is One of the Pillars of the State's Economy

The state has the eighth highest level of aerospace employment in the U.S. The concentration of aerospace employment in Arizona is 2.5 times greater than aerospace employment found in the U.S. economy.

# Military Aviation Provides Economic Stability

The state's excellent flying conditions, restricted military air space and gunnery/test ranges have led to a strong military presence, generating more than 92,000 jobs for Arizona. Luke Air Force Base has been chosen as a training center for the F-35A Joint Strike Fighter.

MCAS Yuma supports 80 percent of the Corps' airto-ground aviation training. The air station annually hosts approximately 70 aviation units, bringing an average of 600 aircraft and 14,000 personnel for ongoing training that takes place throughout the year.

MCAS Yuma welcomed its first operational F-35 squadron in November of 2012.

Aviation is a key component of Arizona's link to the global marketplace, facilitating local, national and international commerce as well as supporting the state's tourism industry.

The assets of Arizona's aviation industry are extensive and include excellent commercial service, a large aerospace manufacturing base and a vibrant general aviation sector.

# **Businesses Depend on Arizona's Aviation Industry**

Fast, efficient transportation of products and supplies is vital to local businesses. Over 20 percent of businesses in Arizona indicate that the majority of their business activity is dependent upon the existence of an airport.

# **Aviation Creates Economic Benefits for All Residents**

Nearly 409,000 jobs in Arizona are in some way related to the aviation industry. Over \$58 billion in economic impact is created by the industry each year.

### Aviation Supports Arizona's Tourism Industry

An estimated 9.9 million out-of-state visitors came to Arizona in 2011 by air, 74 percent of whom arrived by commercial airlines. Phoenix Sky Harbor International Airport (PHX) is the sixth busiest airport in the country for air carrier operations.

# Arizona's Airport System The 2008 Arizona State Airports System Plan (SASP) identifies 83 airports in Arizona categorized into five different roles, depending on the level of activity and services provided.

### **Commercial Service Airports**

These airports are publicly owned, enplane 2,500 or more passengers annually and receive scheduled passenger air service. There are 12 commercial service airports in Arizona.

### **Reliever Airports**

These FAA-designated airports relieve congestion at a commercial service airport. There are 8 reliever airports in Arizona.

### **General Aviation (GA): Community Airports**

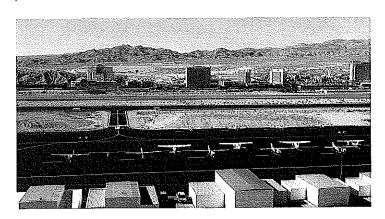
Community airports serve regional economies (defined as multiple communities), connect to state and national economies and serve all types of general aviation aircraft. Arizona has 29 GA community airports.

### General Aviation (GA): Rural Airports

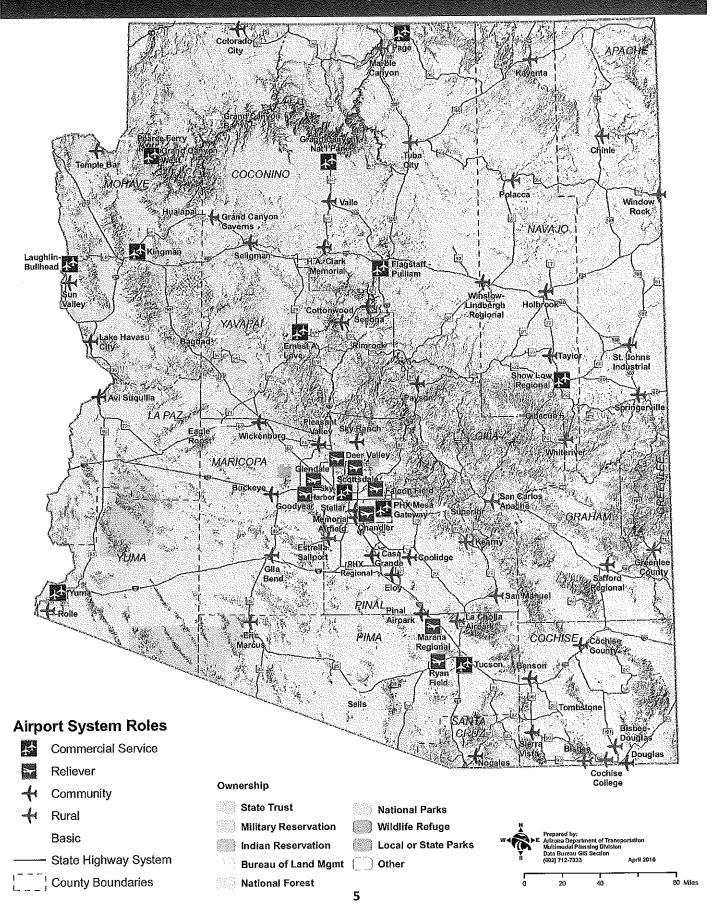
These 24 airports serve a supplemental role in local economies (defined as a single community or largely rural area), primarily serving smaller business, recreational and personal flying.

### General Aviation (GA): Basic Airports

The 10 GA basic airports serve a limited role in the local economy, primarily serving recreational and personal flying.



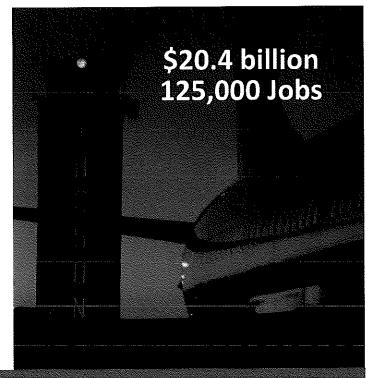
# Arizona's Airport System



# **Commercial Aviation**

The 12 commercial service airports in Arizona serve as the gateway for most of the tourists traveling to the state and represent one of the largest economic impacts of the aviation industry. Phoenix Sky Harbor International Airport and Tucson International Airport represent the largest economic impacts among the commercial service airports. As a major hub for two airlines, Southwest Airlines and US Airways, Phoenix Sky Harbor International Airport provides excellent service to national and international locations as well as competitive fares.

Commercial aviation and commercial service airports generate over 57,000 direct jobs in the Arizona economy with a payroll of \$3.8 billion and economic activity of \$12.1 billion. Total economic impact, including indirect and induced employment, is over 125,000 jobs and \$20.4 billion in economic activity. The major air carriers generate approximately 40 percent of all the jobs in the commercial aviation sector and 48 percent of the economic activity. Air cargo and couriers follows with 22 percent of all jobs.



	Eco	nomic In	pacts o	of Commo	ercial Avia	ation St	ate of Ari	zona	
	Air Carriers	Air Cargo and Couriers	Airport Business	Ground Transport	Government Services	Airport Admin.	Airport Construction	Other	Total
Direct Impa	act					0.0000000			
Employment (or Jobs)	19,458	10,739	6,127	5,714	4,765	1,732	620	8,487	57,641
Payroll (Mil.)	\$1,640.7	\$906.8	\$236.7	\$224.8	\$274.4	\$100.0	\$29.5	\$398.4	\$3,811.3
Economic Activity (Mil.)	\$5,958.7	\$3,289.9	\$452.9	\$602.8	\$596.3	\$183.7	\$81.1	\$894.6	\$12,060.1
Total Impa	ct								
Employment (or Jobs)	49,521	27,349	9,433	9,107	9,809	3,282	1,040	15,795	125,335
Payroll (Mil.)	\$3,019.4	\$1,668.9	\$385.9	\$382.3	\$500.6	\$170.5	\$48.4	\$717.8	\$6,893.8
Economic Activity (Mil.)	\$9,759.7	\$5,390.7	\$854.9	\$1,040.0	\$1,177.9	\$366.0	\$133.7	\$1,771.2	\$20,494.0

1/The total may not equal the sum of the impacts due to rounding. All dollar figures are in constant dollars. Inflation has not been included in these figures.

Source: Elliott D. Pollack & Company; IMPLAN

# **General Aviation**

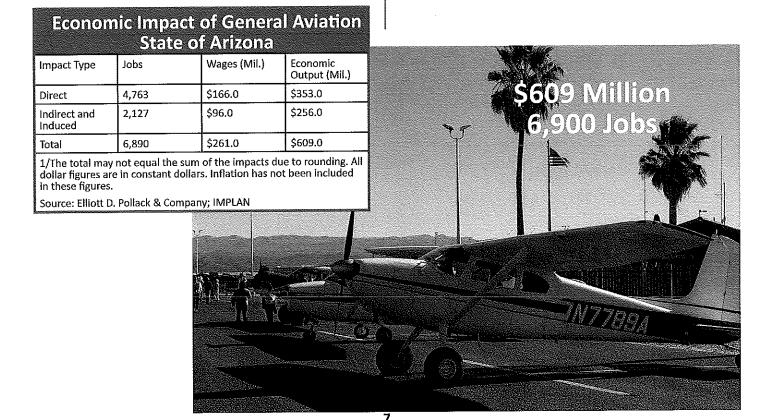
# General aviation is a significant part of Arizona's aviation industry.

According to FAA data, the state ranks fifth in the U.S. in active aircraft and 12th in the number of aircraft per capita. Five airports are ranked by the FAA in the top 25 in the country for General Aviation operations, and three of those airports are listed in the top 10 (Phoenix Deer Valley, Ernest A. Love Field and Falcon Field). In 2011, Deer Valley was ranked as the busiest general aviation airport in the country, with over 300,000 operations.

Based aircraft in the state in 2011 is estimated at 6,561 aircraft, down from 8,251 based aircraft in 2007 according to the SASP. Estimated operations were 2.77 million in 2011, a decrease of 27.9 percent from 2007. Similar trends are found throughout the country and reflect the impact of the recession on active aircraft numbers and operations. Even with this slowdown, the impact of general aviation and the associated airports is still positive. Total employment in the sector is nearly 6,900 jobs with \$609 million in total economic activity.

The network of public-use GA airports provides for the recreational needs of aircraft owners as well as the needs of residents and businesses throughout all parts of the state. Particularly in the rural areas of Arizona, residents are dependent on aviation for emergency medical transport. General aviation also provides a wide variety of services:

- Aerial firefighting
- Search and rescue
- Law enforcement
- Border protection
- Aerial photography
- Time-sensitive cargo services
- Skydiving
- Surveying
- Game tracking and control
- Weather monitoring
- Flight instruction



# **Aviation Education**

Flight training and educational degree programs in aviation are an important part of the industry.

Arizona has the second highest number of flight instructors per capita in the U.S., in large part directly attributable to the State's excellent flying conditions.

In total, aviation education in Arizona accounts for 1,450 direct full-time jobs with another 713 indirect and induced jobs. The industry generates more than \$174 million in total economic activity for the State.

Undergraduate and graduate degree programs are offered throughout the state in aeronautics, aerospace engineering, aviation business management and other related programs. Embry-Riddle Aeronautical University in Prescott is a world-renowned institution that offers undergraduate

and graduate degree programs that span the operation, engineering, research, manufacturing, marketing and management of modern aircraft and the systems that support them. Degree programs are also offered from Arizona State University and Cochise College in southern Arizona.

There are more than 25 flight schools in Arizona. Most schools are located at the major reliever airports in the state; however, flight instruction can be found at many GA airports.

# **Aviation Education Economic Impact State of Arizona**

Impact Type	Jobs	Wages (Mil.)	Economic Output (Mil.)
Direct	1,453	\$53.8	\$86.7
Indirect	241	\$10.3	\$29.4
Induced	472	\$19.9	\$58.0
Total	2,166	\$84.1	\$174.0



# **Aerospace**

The concentration of aerospace employment in Arizona is 2.5 times greater than aerospace employment found in the U.S. economy.



Impact Type	Jobs	Wages (Mil.)	Economic Output (Mil.)
Direct	26,433	\$3,643.6	\$11,364.0
Indirect	36,041	\$1,717.2	\$4,061.2
Induced	40,708	\$1,711.2	\$4,964.6
Total	103,181	\$7,072.0	\$20,389.8

1/The total may not equal the sum of the impacts due to rounding. All dollar figures are in constant dollars. Inflation has not been included in these figures.

Source: Elliott D. Pollack & Company; IMPLAN

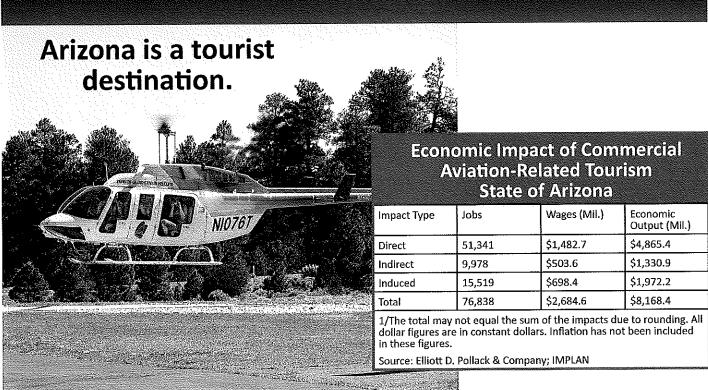


### Aerospace manufacturing is one of the primary drivers of the Arizona economy.

Aerospace manufacturing is one of the state's most important base industries, building upon a highly skilled labor force. The aerospace industry provides high-paying jobs and contributes to the state's economy through the export of manufactured products. Arizona has the eighth highest level of aerospace employment in the U.S., with salaries 52 percent higher than the average Arizona wage. The concentration of aerospace employment in Arizona is 2.5 times greater than aerospace employment found in the U.S. economy. Some of the largest aerospace companies include Raytheon, Honeywell, Boeing, General Dynamics and Orbital Sciences.

The aerospace manufacturing sector directly employs 26,400 Arizonans with an annual payroll of more than \$3.6 billion. These companies and their high-paying jobs create additional economic impacts in the economy through purchases and employee spending. This sector has a large supplier network in Arizona that provides goods and services to the primary aerospace companies, creating additional employment across the state. In total, aerospace supports 103,200 jobs in Arizona with an annual payroll of \$7.1 billion and total economic activity of \$20.4 billion.

# **Tourism**



Each year, millions of visitors come to Arizona for business or to enjoy the natural beauty of the state, its resorts, golf courses and amenities. Two of the most visited sites are the Grand Canyon and the red rocks of Sedona. Also, Arizona offers a wide variety of tourist experiences from former ghost towns like Jerome to the NFL Super Bowl.

In 2011, more than 9.9 million out-of-state visitors traveled to Arizona by air. Approximately 7.4 million of those passengers traveled by commercial airlines and arrived at one of the State's commercial airports. During their stays in Arizona, they spend an estimated \$4.8 billion on lodging, dining, transportation, entertainment and retail purchases. Another 2.5 million visitors traveled to Arizona by general aviation aircraft.

In total, tourism generated more than 51,300 direct jobs across the state and over \$4.8 billion in economic activity. Including spin-off effects, the total impact of visitors is substantial, providing 76,800 jobs and \$8.1 billion in total economic output.

Aviation is also an important form of transportation for visitors to major national and international events held in Arizona.

### Phoenix International Raceway (PIR)

PIR hosts two NASCAR Sprint Cup races attended by more than 300,000 race fans. Local general aviation airports are typically at capacity during the events.

### **Barrett-Jackson Collector Car Auction**

Held in mid-January, the auction is known world wide for its unique, one-of-a-kind vehicles. Enthusiasts come from across the country to Scottsdale to bid on the cars.

### Super Bowl

Glendale will host Super Bowl XLII in 2015, the second time in the last eight years.

### Waste Management Phoenix Open

The TPC Scottsdale is the home of this PGA Tour tournament. The event hosts the largest galleries on the tour and is known for the stadium seating arrangement on the 16th hole.

# **World Class Aviation**

# Arizona's weather provides excellent conditions for aviation.

As a result, Arizona is home to several world-class aviation business operations including skydiving, glider soaring, Grand Canyon tours and flight training. Some of the major assets include:

### Skydiving

Located at the Eloy Municipal Airport, SkyDive Arizona hosts a wide variety of national and international competitions, including the 2012 National Skydiving Championships. SkyVenture, located at the airport, is a state-of-the-art skydiving wind tunnel that simulates free falling and aerial acrobatics. Other airports in Arizona have skydiving activities.





### Soaring

Glider soaring is available through Arizona Soaring at the Estrella Sailport and Turf Soaring School at the Pleasant Valley Airport. Central Arizona weather creates exceptional opportunities for year-round flights. National competitions are held at Estrella Sailport throughout the year.

### **Grand Canyon Tours**

Tours over the Grand Canyon bring nearly 100,000 flight operations to the Grand Canyon National Park Airport, creating a significant job base for this rural area of the state. Grand Canyon West Airport, operated by the Hualapai Nation, has more than 130,000 tour operations per year to the western part of the canyon. The Grand Canyon Skywalk is a major attraction near the airport. This glass walkway is suspended 4,000 feet above the floor of the canyon.

### Military Training

With its excellent flying conditions, restricted military airspace and gunnery/test ranges, Arizona is home to two major Air Force pilot training bases: Luke Air Force Base in Glendale and Davis-Monthan Air Force Base in Tucson. Luke AFB was recently chosen as a training center for the F-35A Joint Strike Fighter. MCAS Yuma supports 80 percent of the Corps' air-to-ground aviation training.

### **Pilot Training**

Some of the world's foremost pilot training facilities are located in Arizona, including TransPac Aviation Academy and Oxford Aviation Academy, which trains Lufthansa personnel.

# Military



The largest economic impacts are found in Maricopa County (Luke AFB), Pima County (Davis-Monthan AFB) and Cochise County (Libby Army Airfield). Total employment is 92,100 direct and indirect jobs.

# Arizona's military bases include Air National Guard 161st in Phoenix Air National Guard 162nd in Tucson

- Davis-Monthan Air Force Base in Tucson
- Libby Army Airfield in Sierra Vista
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\$7.6 billion 92,100 jobs



# Military Economic Impact State of Arizona

Impact Type	Jobs	Wages (Mil.)	Economic Output (Mil.)
Direct	43,716	\$1,762.7	\$3,004.5
Indirect	37,446	\$1,623.5	\$3,650.5
Induced	10,941	\$391.8	\$936.3
Total	92,103	\$3,778.0	\$7,631.3

1/The total may not equal the sum of the impacts due to rounding. All dollar figures are in constant dollars. Inflation has not been included in these figures.

Source: Elliott D. Pollack & Company; IMPLAN

# **Business and Aviation**

### Arizona businesses are dependent on aviation for travel and shipping.

A survey conducted as part of this study demonstrates that approximately 11 percent of all private businesses in Arizona rely on aviation for business travel and 2.3 percent of businesses use aviation for cargo shipments. These estimates equate to nearly 58,000 trips in a year and over 33,000 cargo shipments. Together, the value of the trips and shipments to the aviation industry totals \$49.2 million per year.

Priva	ate Busi	ness A	viation	Utilization S	tate of	Arizona	
Industry	Number	Survey Res	sults	Number of Trips	Number	Value of Trips	Value of Cargo
	of Private Businesses	Trips	Cargo		of Cargo Shipments		Shipments
Goods Producing	19,738	9,9%	2.1%	7,246	4,404	\$5,234,900	\$999,500
Natural Resources and Mining	1,307	13.3%	0.0%	643	-	\$464,800	\$0
Construction	13,724	8.1%	1.2%	4,113	1,713	\$2,971,400	\$388,700
Manufacturing	4,706	14.3%	5.5%	2,490	2,692	\$1,798,700	\$610,800
Service-Providing	122,309	11.1%	2.3%	50,317	29,034	\$36,350,900	\$6,588,400
Trade, Transportation, Utilities	33,238	9.5%	2.9%	11,683	10,025	\$8,440,400	\$2,274,800
Information	2,239	17.0%	2.0%	1,409	466	\$1,017,600	\$105,700
Financial Activities	15,687	10.9%	1.4%	6,327	2,284	\$4,570,500	\$518,300
Professional and Business Services	30,944	17.2%	3.4%	19,693	10,942	\$14,226,800	\$2,483,000
Educational and Health Services	16,009	8.9%	1.0%	5,272	1,665	\$3,808,400	\$337,800
Leisure and Hospitality	11,793	5.1%	0.9%	2,225	1,104	\$1,607,600	\$250,500
Other Services	11,139	9.0%	2.2%	3,709	2,549	\$2,679,600	\$578,300
Totals	142,047	11,0%	2.3%	57,564	33,348	\$41,585,800	\$7,587,900
Average Per Trip/Cargo Sh	ipment					\$722	\$227

<sup>1/</sup>Totals may not add to rounding and exclusion of data by BLS due to confidentiality.

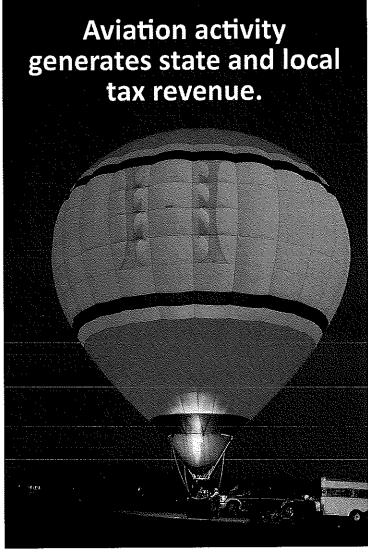
Source: Arizona Private Business Aviation Utilization Survey, June 2012, Behavior Research Center, U. S. Bureau of Labor Statistics

### The survey of Arizona businesses revealed some important facts.

- 20 percent of businesses surveyed indicate that 50 percent or more of their business activity is dependent upon the existence of an airport.
- 30 percent of aviation-utilizing businesses believe their sales would decrease if a nearby airport did not exist. In comparison, only one percent say their sales would increase without an airport, while 69 percent say sales would remain unaffected if the airport was not available.
- 17 percent of businesses say they would relocate if an airport was no longer available or if commercial service was decreased. Another 12 percent say they would likely go out of business, with 11 percent saying they would layoff employees.
- 37 percent of all aviation-utilizing businesses indicate they have customers, suppliers and vendors who rely on aviation to travel to the state to do business with them. For larger businesses with 10 to 99 employees, this figure reaches 50 percent, and for those employers with more than 100 employees, 60 percent indicate air travel is important for their customers, suppliers and vendors.

13

# **Aviation's Fiscal Impact**



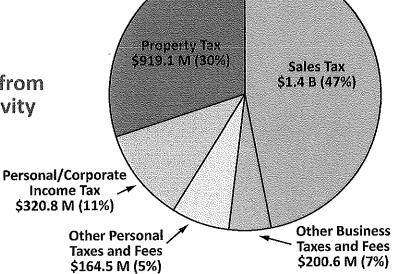
The aviation industry produces significant revenue for state and local governments.

Economic activity associated with aviation comes from a variety of sources. These tax dollars are derived from:

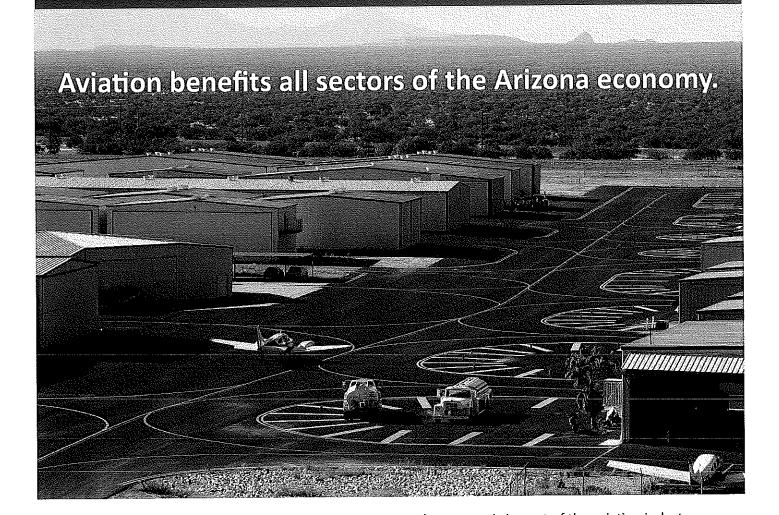
- Tourist spending
- Expenditures on aircraft, such as fuel and maintenance
- Aviation employees who spend their salaries on goods and services, pay property taxes on their homes and pay incomes taxes on their wages
- Corporations that pay income taxes, sales taxes and user fees on aviation activities

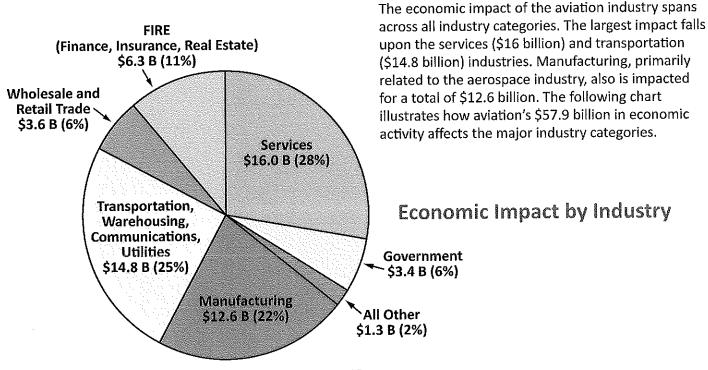
In 2011, the spending from direct and indirect aviation activities produced an estimated \$3 billion in state and local taxes in Arizona. The largest source of revenue is sales taxes at \$1.4 billion followed by property taxes at more than \$919 million. Personal and corporate income taxes account for another \$320.8 million.

State and Local Taxes from Aviation Related Activity



# Impact by Industry





# **Aviation Forecast**

The future of aviation in Arizona is bright, but with slow growth over the next five years.



Similar to most industries in the U.S., the last recession has had a significant impact on aviation economic activity and employment. The impact of the recession has been felt in both the commercial as well as general aviation segments of the industry. Growth in enplanements peaked in 2004 at the height of the economic boom, then slowed with declines in enplanements in 2008 and 2009. Since 2010, modest growth has occurred in enplanements in both the U.S. and Arizona.

While enplanements in 2012 are expected to be flat, the state should see growth thereafter. Over the next 20 years, enplanements are expected to grow at an annual rate of 2.8 percent.

General aviation operations have experienced declines in the last few years, but should begin to grow again with strengthening of the economy. The rate of growth in GA operations, however, is expected to be a modest 1.3 percent increase annually over the next 20 years.

# **Aviation Forecast**

Over the next 20 years, aviation industry employment should grow by 36 percent.

Commercial and general aviation and tourism are expected to expand the most based on future forecasted enplanements and operations. Tourism employment should grow by 75 percent in the next 20 years while commercial and general aviation is forecasted to grow by 54 percent. Aviation education is expected to expand at a slower rate consistent with historical trends of 1.40 percent annually. Off-airport aviation, which represents airline headquarters and reservation centers in Arizona, is forecasted to remain flat over the next 20 years, as is the military. Aerospace employment, as forecasted by the University of Arizona, is expected to expand in the future, but very slowly at an average annual rate of only 0.9 percent. Overall, employment in the aviation industry is expected to grow at an average annual rate of 1.56 percent or a total of 36 percent over the next 20 years.

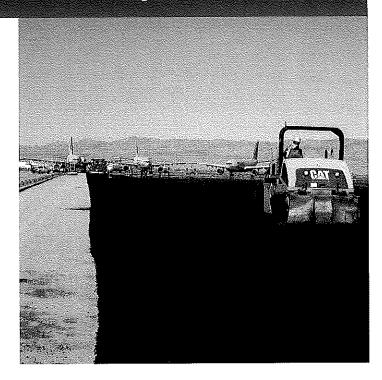
	Forecasted	Economic	Impacts	of Aviation	Industry S	tate of Ariz	zona -
	Commercial and GA Aviation	Off-Airport Aviation	Aviation Education	Military	Aerospace	Tourism	Total
Employn	nent				-		
2012	130,225	4,112	2,166	92,103	103,181	76,838	408,625
2017	156,347	4,112	2,322	92,103	109,168	89,512	453,565
2022	172,853	4,112	2,489	92,103	109,284	102,752	483,594
2027	186,422	4,112	2,669	92,103	114,415	117,709	517,430
2032	200,064	4,112	2,861	92,103	123,135	134,693	556,967
Payroll							
2012	\$7,155.3	\$222.0	\$84.1	\$3,778.0	\$7,072.0	\$2,684.6	\$21,158.8
2017	\$9,424.4	\$243.5	\$98.9	\$4,144.7	\$8,208.6	\$3,431.0	\$25,551.0
2022	\$11,430.7	\$267.1	\$116.3	\$4,547.0	\$9,014.9	\$4,320.8	\$29,696.8
2027	\$13,524.6	\$293.1	\$136.7	\$4,988.3	\$10,354.2	\$5,430.2	\$34,727.1
2032	\$15,923.1	\$321.5	\$160.8	\$5,472.5	\$12,225.0	\$6,816.8	\$40,919.7
Economi	c Activity						
2012	\$21,102.7	\$466.8	\$174.0	\$7,631.3	\$20,389.8	\$8,168.4	\$57,933.0
2017	\$27,794.9	\$512.1	\$204.7	\$8,372.0	\$23,666.8	\$10,439.5	\$70,989.9
2022	\$33,711.9	\$561.8	\$240.7	\$9,184.7	\$25,991.6	\$13,146.8	\$82,837.4
2027	\$39,887.4	\$616.3	\$283.1	\$10,076.1	\$29,853.0	\$16,522.3	\$97,238.2
2032	\$46,961.2	\$676.1	\$332.9	\$11,054.2	\$35,246.7	\$20,741.3	\$115,012.3
	may not equal the sum of D. Pollack & Company;		to rounding. All d	ollar figures are in	inflated dollars.		

# **Aviation Fund Impact**

ADOT's Five-Year Airport Capital Improvement Program (ACIP) is designed to maximize the use of state and FAA funding for Arizona airports. State funds primarily come from flight property tax, aircraft lieu tax and the aviation fuel tax, while FAA monies are derived from taxes on airline tickets. ADOT distributes funds from the State Aviation Fund in the form of grants and loans.

Annually, the state funds about \$21 million out of the total of about \$93 million in capital improvements, land acquisition, design and planning activities.

These CIP projects created nearly 1,700 jobs in the state in 2011, producing wages of \$79.1 million and total economic activity of \$217.6 million. (Note: Land acquisition is excluded from the economic impact analysis.)



Ecomo	maile Imaga	act Canital	Improvem	ent Projects S	ante oi Ani	zona FY 2012
- Lecenne	mine maje					

Impact Type	Jobs	Wages	Economic Output
Federal & Local Capital Improvemen	t Contributions		
Direct	820	\$39,624,000	\$107,956,000
Indirect	202	\$10,679,000	\$27,266,000
Induced	360	\$15,134,000	\$44,084,000
Total	1,383	\$65,437,000	\$179,306,000
ADOT Capital Improvement Contribu	utions		
Direct	187	\$8,519,000	\$24,090,000
Indirect	42	\$2,179,000	\$5,552,000
Induced	72	\$2,928,000	\$8,675,000
Total	301	\$13,626,000	\$38,317,000
Total			
Direct	1,007	\$48,143,000	\$132,046,000
Indirect	245	\$12,858,000	\$32,818,000
Induced	431	\$18,062,000	\$52,759,000
Total	1,683	\$79,063,000	\$217,623,000

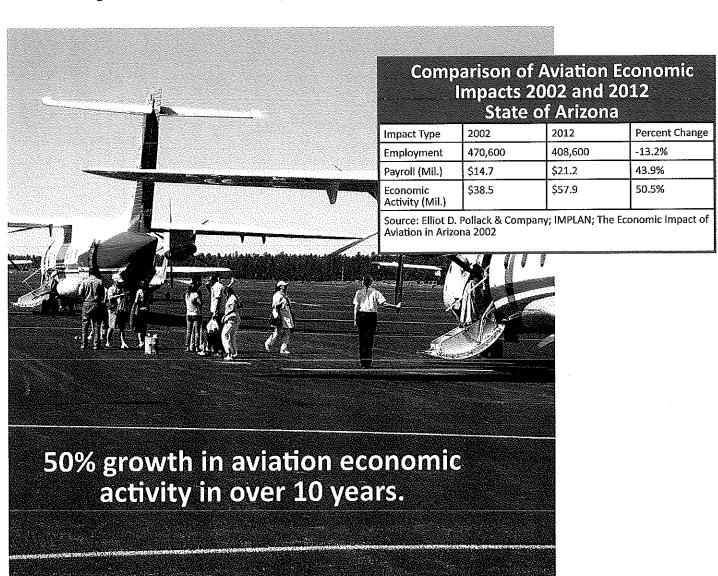
1/The total may not equal the sum of the impacts due to rounding. All dollar figures are in constant dollars. Inflation has not been included in these figures

Source: Elliott D. Pollack & Company; IMPLAN

# **Comparison to 2002**

The economic impact of aviation in Arizona increased from \$38.5 billion in 2002 to \$57.9 billion in 2012, an increase of 50 percent. Over that time frame, inflation accounted for approximately one half of the increase in economic activity, leaving a real increase of 25 percent over 10 years. While differences in methodology of the two economic impact studies could affect the comparison of the analyses, clearly the economic impact of aviation in Arizona has grown. However, a number of factors have contributed to slower than anticipated growth over the last five years, including the recession of 2007 through 2009, rising gasoline prices, consolidation in the airline industry and the bursting of the real estate bubble, which has reduced the perceived wealth of citizens across the country and resulted in reduced consumer spending.

Overall, payroll and economic activity related to aviation have grown at rates well above inflation. However, employment in the aviation industry has declined by approximately 13 percent. The decline could be attributed to a number of factors, including consolidation in the airline industry, fewer commercial aircraft in the air and fewer active general aviation aircraft and operations due to the higher cost of flying and owning an aircraft.



# Methodology

Economic impact analysis examines the economic implications of an activity in terms of three measures.

### **Economic Output or Activity**

Economic output or activity is the gross receipts for goods or services generated by aviation business operations, including budgets of governmental agencies and spending by tourists who use air travel to visit Arizona.

### **Employment**

Employment is the total number of full-time equivalent jobs supported directly or indirectly by the aviation industry.

### **Earnings**

Earnings are the personal income or wages of the employees supported directly or indirectly by the aviation industry. Earnings include benefits of health and life insurance, retirement payments and any other non-cash compensation.

The primary element that drives economic impact analysis is employment. Aviation-related employment data was collected from several sources:

The U.S. Bureau of Labor Statistics, the U.S. Census Bureau and the Office of Employment and Population Statistics within the Arizona Department of Administration.

A survey of airport managers requesting information on employment, operations and capital expenditures.

The Arizona Office of Tourism.

Economic impact studies conducted for Phoenix Sky Harbor International Airport, Phoenix Deer Valley Airport, Phoenix Goodyear Airport and Phoenix-Mesa Gateway Airport.

Direct employment in the aviation industry forms the basis for further analysis. Multipliers have been developed to estimate the total impact of an industry on a region resulting from the spin-off effects of direct employment. The Minnesota IMPLAN Group developed the multipliers used in this study.

### **Different Types**

The different types of economic impacts are known as direct, indirect and induced, according to the manner in which the impacts are generated.

**Direct employment** consists of permanent jobs held by persons directly employed in the industry.

**Indirect employment** consists of those jobs created by businesses that provide goods and services essential to operations of the industry. These businesses range from manufacturers (who make goods) to wholesalers (who deliver goods) to janitorial firms (who clean the buildings).

**induced employment** is created by the spending of wages and salaries by direct and indirect employees on items such as food, housing, transportation and medical services that circulate throughout all sectors of the economy.

Prepared by



Economic and Real Estate Consulting Elliott D. Pollack and Company





### HOUSE OF REPRESENTATIVES

### HB 2373

regional transportation authority; membership; election Prime Sponsor: Representative Shope, LD 8

X Committee on Rural and Economic Development

Caucus and COW

House Engrossed

### **OVERVIEW**

HB 2373 requires Regional Transportation Authority (RTA) members to be from the county that established the RTA and modifies requirements for adopting a new regional transportation plan.

### **PROVISIONS**

### RTA Membership

- 1. Requires members of a RTA that are part of the regional council of governments (COG) to be from the county that established the RTA.
- 2. Specifies that the executive director of a RTA serves at the discretion of the RTA board of directors (Board).
- 3. Requires members of the Board to be from the county that established the RTA.

### Regional Transportation Plan Ballot Propositions

- 4. Specifies that if a proposed ballot proposition for a substantial transportation plan change is rejected by the voters, the previously approved regional transportation plan stays in place.
- 5. Clarifies that a *substantial change* means a change that resulted in estimated expenditures exceeding the greater of:
  - a. the estimated revenues by 10% or more; or
  - b. the original estimated revenue amount presented to the voters.
- 6. Stipulates that if a new regional transportation plan is approved by the voters, but the respective transaction privilege tax (TPT) is rejected, the plan is approved without the TPT.
  - a. Allows the Board to submit to the voters a subsequent TPT measure to fund the approved plan within 5 years of its approval.
    - i. If the TPT measure passes, the plan is implemented.

### Miscellaneous

- 7. Requires a RTA Board, each fiscal year, to deposit the greater of \$300,000 or 1% of the revenues collected from the transportation excise tax in the construction account of the Regional Transportation Fund.
- 8. Contains a retroactive effective date of July 1, 2015.
- 9. Makes technical and conforming changes.

### **CURRENT LAW**

A.R.S. Title 48, Chapter 30 authorizes a county with a population between 400,000 and 1.2 million persons to establish a RTA. A RTA is a public improvement and taxing subdivision of the state and a municipal corporation. The membership of the RTA includes the county, each Fifty-second Legislature

Rural and Economic Development Second Regular Session

### HB 2373

municipality in the county and any other members of the regional COG and is governed by a board of directors.

A RTA is required to adopt a 20-year regional transportation plan outlining transportation corridors by priority and the schedule for construction projects. Adoption of the plan and a TPT to provide for its costs are contingent on approval of the voters in the county. The plan and its respective TPT are proposed as two separate questions to the voters. If either measure fails, both measures fail.

# ARIZONA HOUSE OF REPRESENTATIVES Fifty-second Legislature - Second Regular Session

### **ROLL CALL VOTE**

COMMITTEE ON	RURAL AND ECONO!	MIC DEVELO	PMENT	BILL NO.	HB 2373	
DATE	February 2, 2016			MOTION: _	dpa	
	PASS	AYE	NAY	PRESENT	ABSENT	
Mrs. Barton						
Mrs. Benally		V.				
Mrs. Gonzales		1				
Mr. Leach		V				
Mr. Mendez		V				
Mr. Pratt						
Mr. Bowers, Vice-Chair	man	V				
Mr. Shope, Chairman		i/			and the same	
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		Ga	tty	Wisne	$\supset$	
THOMAS R. SHOPE, A RUSSELL BOWERS, V			сомміт	TEE SECRETA	ARY	
			Δ-	TTACHMENT		

### **PROPOSED**

# HOUSE OF REPRESENTATIVES AMENDMENTS TO H.B. 2373 (Reference to printed bill)

1 Page 7, between lines 38 and 39, insert:

- 2 "I. NOTWITHSTANDING SECTION 42-6106, SUBSECTION E, IF A REGIONAL
- 3 TRANSPORTATION AUTHORITY TRANSACTION PRIVILEGE TAX IS APPROVED AT AN ELECTION
- 4 HELD AS PRESCRIBED BY THIS SECTION, THE LEVY AND COLLECTION OF THE TAX SHALL
- 5 BEGIN ON APRIL 1 IMMEDIATELY FOLLOWING APPROVAL OF THE TAX AND MAY BE IN
- 6 EFFECT FOR A PERIOD OF NOT MORE THAN TWENTY YEARS."
- 7 Amend title to conform

THOMÁS R. SHOPE, JR.

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Attachment_	1	3
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### ARIZONA STATE LEGISLATURE

Fifty-second Legislature - Second Regular Session

### COMMITTEE ATTENDANCE RECORD

COMMITTE	EE ON RU	RAL AND ECONOMIC DEVELOPMENT										
CHAIRMAN	N: <u>Thomas R. Sho</u>	ope, Jr. VICE-CHAIRMAN: Russell Bowers										
	DATE	2/2/16	/16	/16	/16	/16						
_	CONVENED	2:00 pm	m	m	m	m						
-	RECESSED											
	RECONVENED			A COLUMN TO THE								
~	ADJOURNED	4:00 pm										
MEMBERS	3											
Mrs. Barto	n		4.00.000		A SEASON AND THE PROPERTY AND THE PROPER							
Mrs. Bena	lly		***************************************									
Mrs. Gonz	ales				Appeler							
Mr. Leach												
Mr. Mende	)Z	V		44.4		1.1.1						
Mr. Pratt		V										
Mr. Bower	s, Vice-Chairman			The state of the s								
Mr. Shope	, Chairman											
	√ Present	Abs	ent	exc	Excuse	d						